

2023 245

2021

2023 10 13  
80% / 20  
/ 20

A  
20 = A  
20  
3.53

3.60 /

101.98%

205,000,000

209,065,155

70%

3.60 /

205,000,000

738,000,000.00

20

		/			
1		3.60	39,722,222	142,999,999.20	6
2			17,777,777	63,999,997.20	6
3	UBS AG		16,666,666	59,999,997.60	6
4	- 1		13,055,555	46,999,998.00	6
5			10,000,007	36,000,025.20	6
6			9,722,222	34,999,999.20	6
7			9,166,666	32,999,997.60	6
8			9,166,666	32,999,997.60	6
9			9,166,666	32,999,997.60	6
10			8,333,333	29,999,998.80	6
11			6,666,666	23,999,997.60	6
12	- 2		6,666,666	23,999,997.60	6
13			6,111,111	21,999,999.60	6
14			6,111,111	21,999,999.60	6

15			6,111,111	21,999,999.60	6
16			6,111,111	21,999,999.60	6
17			6,111,111	21,999,999.60	6
18		-	6,111,111	21,999,999.60	6
19		-	6,111,111	21,999,999.60	6
20	-	3417	6,111,111	21,999,999.60	6
			205,000,000	738,000,000.00	-

738,000,000.00

13,241,781.15

724,758,218.85

1		11,774,800.00
2		235,849.06
3		1,037,735.86
4		193,396.23
		<b>13,241,781.15</b>

1

20

2 2023 10 24

2023 13335

2023 10 23

738,000,000.00

3 2023 10 23

	2023	00118	2023	10	23
			205,000,000		3.60
/			738,000,000.00		
	13,241,781.15			724,758,218.85	
	205,000,000.00			519,758,218.85	

	2021	12	10	
				2021
			2021	
	2021			
<		2021-2023		>

A

2021 12 29

2021 12 31      2021  
2022

2023 12 31

2022 11 9

2023 2 13

2023 245

2023 9 8

297

65

40

25

149

2023 8 31 20

18

20  
 20 10  
 5  
 2023 10 12  
 2023  
 10 17 8:30 11

1	- 1
2	
3	
4	
5	
6	- 2
7	
8	
9	
10	
11	

1

QFII

RQFII

5

1

QFII

17

			/		
1		6	4.36	6,500	
			4.18	11,800	
			3.92	14,300	
2		6	4.24	5,700	
			3.98	6,400	
			3.59	13,700	
3	UBS AG	6	4.25	3,000	
			3.90	3,300	
			3.61	6,000	
4	- 1	6	3.80	4,700	
			3.75	4,700	
			3.70	4,700	
5		6	3.60	6,600	
			3.53	6,600	
6		6	4.10	3,500	
7		6	4.33	2,200	
			4.03	2,800	
			3.83	3,300	
8		6	3.80	3,300	
9		6	3.61	3,300	
10		6	3.80	3,000	

11		6	3.95	2,200		
			3.62	2,400		
			3.55	2,600		
12	-	2	6	3.80	2,400	
				3.70	2,400	
				3.60	2,400	
13			6	4.08	2,200	
14			6	3.89	2,200	
15			6	3.88	2,200	
16			6	4.26	2,200	
				3.95	2,200	
				3.71	2,200	
17			6	3.70	2,200	
18			6	3.68	2,200	
				3.53	2,300	
19			6	3.68	2,200	
20			6	3.62	2,200	
21	3417		6	3.60	2,200	
22			6	3.53	19,800	
23			6	3.55	2,200	



20

35

- 1  
- 2

2-9

C1 C2 C3 C4 C5  
C4

R4

19	-		
20	3417	-	

20

20

2022 5 19

2022 139

2022 5 20

2022 11 10

2022 11 10

2023 2 13

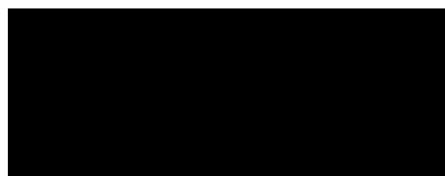
2023 245

2023 2 14

2023 245

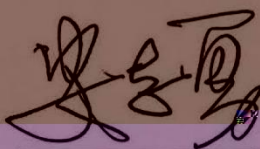


---



(本页无正文,为《渤海证券股份有限公司关于苏州锦富技术股份有限公司 2021 年度向特定对象发行股票发行过程中对对象合规性的报告》之签字盖章页)

法定代表人签名:



安志勇

